

## Telefónica Deutschland at a glance

**Telefónica Deutschland** is one of the leading integrated telecommunications providers in Germany, serving more than 45 million mobile accesses (incl. 1.9m M2M accesses) and 2.4 million broadband accesses. With a **comprehensive offer of mobile and fixed network services** for private and business customers as well as **innovative digital solutions** the company is well positioned to benefit from the data growth opportunity in the German market. Telefónica Deutschland's core brand O<sub>2</sub> as well as other own and partner brands form the foundation of its successful multi-brand and multi-channel strategy.

Telefónica Deutschland consistently delivered growth in recent years leveraging the successful completion of its 'Investment-for-Growth' strategy programme at the end of 2022. Now, building on this good momentum and its 3-year '**Accelerated Growth & Efficiency Plan**' (2024-26), the company is focusing on **building a more resilient business model**. Telefónica Deutschland aims to further **pursue its current growth path** by gaining market share in mobile and fixed fuelled by both, the consumer and business customer segments while tapping into new growth areas. Hereby, the company is building on the multiple 'very good' awards winning O<sub>2</sub> network.

Telefónica Deutschland's **ESG strategy** is fully integrated in the overall business strategy with digitalisation is playing a key role in tackling climate change and achieving CO<sub>2</sub> neutrality. Rating agencies confirm the company's successful sustainability management in the areas of environment, social responsibility and good corporate governance by assigning Telefónica Deutschland strong ESG rankings. Telefónica Deutschland aims to achieve **net zero CO<sub>2</sub> emissions by 2025** and is taking concrete measures to be **net CO<sub>2</sub> neutral along the entire value chain by 2040**.

Finally, Telefónica Deutschland is strongly committed to maintain a **conservative financial profile**.

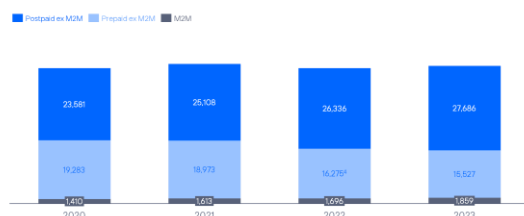
## Factsheet

<b>ISIN:</b>	DE000A1J5RX9	<b>Stock exchange:</b>	Frankfurt	<b>Stock symbol:</b>	O2D
<b>WKN:</b>	A1J5RX	<b>Market segment:</b>	Prime Standard	<b>Bloomberg:</b>	O2D:GR
<b>Share class:</b>	Registered shares	<b>Industrial sector:</b>	Telecommunication	<b>Reuters:</b>	O2Dn.DE
<b>Currency:</b>	EUR				

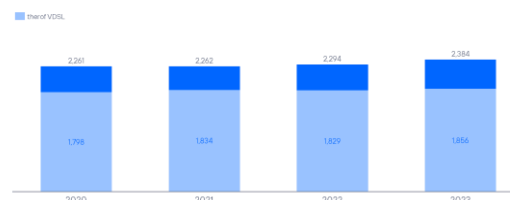
## Key financial data

EUR (in m)	2019	2020	2021	2022	2023
<b>Revenues</b>	7,399	7,532	7,765	8,224	8,614
<b>Mobile service revenues</b>	5,301	5,307	5,492	5,742	5,895
<b>OIBDA</b>	1,814 (per IAS 17)	2,683	2,653	2,523	2,601
	2,292 (per IFRS 16)				
OIBDA adjusted for exceptional effects <sup>1</sup>	1,866 (per IAS 17)	2,319	2,411	2,539	2,617
	2,316 (per IFRS 16)				
<b>CapEx<sup>2</sup></b>	1,044	1,094	1,284	1,209	1,133
<b>OpFCF<sup>3</sup></b>	1,248	1,589	1,369	1,314	1,468

Mobile customer base (k)



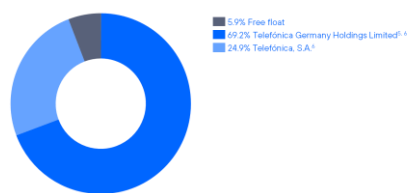
Fixed accesses (k)



## Dividend history



## Shareholder structure



<sup>1</sup>For details of exceptional effects, please refer to the quarterly reporting materials and the annual report of the respective period

<sup>2</sup>Includes additions to property, plant and equipment and other intangible assets, while investments for spectrum licenses and additions from capitalised right-of-use assets are not included.

<sup>3</sup>OIBDA minus CapEx

<sup>4</sup>Includes a revenue-neutral technical customer base adjustment of -2,535k in Q4 22 reflecting the introduction of a stricter definition for active SIM cards

<sup>5</sup>Telefónica Germany Holdings Limited is an indirect 100%-owned subsidiary of Telefónica S.A.; Status: According to shareholder register as of 31.01.2024

<sup>6</sup>Source: Telefónica Deutschland Holding AG Voting Rights Announcement as of 31.01.2024