

TELEFÓNICA DEUTSCHLAND GRUPPE

CONSOLIDATED INCOME STATEMENT & SELECTED CONSOLIDATED FINANCIAL DATA

Unaudited (in EUR million)	2024				2025			
	1 April to 30 June		Change	% Change	1 January to 30 June		Change	% Change
Revenues	2.090	2.040	(51)	(2,4%)	4.189	4.095	(93)	(2,2%)
Mobile business	1.871	1.807	(65)	(3,5%)	3.754	3.641	(113)	(3,0%)
Mobile service revenues	1.444	1.394	(49)	(3,4%)	2.862	2.786	(76)	(2,6%)
Handset revenues	428	412	(16)	(3,7%)	892	855	(37)	(4,2%)
Fixed line	214	215	2	0,7%	424	430	6	1,5%
Other revenues	5	18	13	232,0%	11	24	13	120,4%
EBITDA adjusted for exceptional effects	666	626	(39)	(5,9%)	1.309	1.255	(54)	(4,1%)
EBITDA margin	31,9%	30,7%	-	(1,1%-p)	31,2%	30,7%	-	(0,6%-p)
CapEx (1)	(233)	(204)	29	12,3%	(466)	(407)	59	12,6%
Capex (Invest)/ Sales ratio	11,1%	10,0%	-	(1,1%-p)	11,1%	9,9%	-	(1,2%-p)
Operating cash flow (EBITDA-CapEx)	434	422	(12)	(2,7%)	844	848	4	0,5%

(3) Capex includes additions to property, plant and equipment and other intangible assets, while investments for spectrum licenses and additions from capitalised right-of-use assets are not included.

ACCESSSES

Unaudited (in thousand)	2024				2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Change	% Change
Mobile accesses (1)	45.180	45.610	45.865	44.990	43.228	41.452	-4.159	-9,1%
Mobile accesses ex 3rd party MNO-accesses	33.731	34.050	34.345	34.345	34.388	34.723	673	2,0%
3rd party MNO accesses held for transition	11.449	11.560	11.521	10.645	8.840	6.729	-4.831	-41,8%
Postpaid (1)	28.017	28.346	28.534	27.889	26.285	24.358	-3.988	-14,1%
Postpaid ex 3rd party MNO-accesses	16.615	16.830	17.056	17.281	17.445	17.629	799	4,7%
Postpaid 3rd party MNO accesses held for transition	11.403	11.516	11.478	10.607	8.840	6.729	-4.787	-41,6%
Prepaid (1)	15.239	15.220	15.188	14.874	14.565	14.540	-680	-4,5%
Prepaid ex 3rd party MNO-accesses	15.193	15.175	15.146	14.836	14.565	14.540	-635	-4,2%
Prepaid 3rd party MNO accesses held for transition	46	45	42	37	-	-	-45	-100,0%
M2M	1.924	2.045	2.143	2.227	2.377	2.554	509	24,9%
Internet and data accesses	2.462	2.457	2.450	2.375	2.375	2.361	-97	-3,9%
Broadband	2.387	2.383	2.377	2.375	2.375	2.361	-23	-1,0%
thereof VDSL	1.843	1.820	1.801	1.785	1.767	1.743	-77	-4,2%

(1) From January 1, 2024 including changes in the business model in connection with the launch of the fourth mobile network

SELECTED OPERATIONAL DATA

Unaudited	2024				2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Change	% Change
Mobile ARPU (in EUR) (1)	10,8	10,9	11,2	11,0	10,9	11,3	0,4	3,8%
Postpaid	12,5	12,5	12,9	12,5	12,7	13,2	0,7	5,6%
Prepaid	7,5	7,7	7,7	7,6	7,3	7,7	-	(0,6%)
Fixed BB ARPU (in EUR) (1) (2)	26,7	27,2	27,6	27,8	28,0	28,2	0,9	3,5%
Mobile voice traffic (million minutes) (3)	30.994	29.799	28.293	29.248	27.993	24.883	(4.916)	(16,5%)
Mobile data traffic (TB) (4)	1.355.034	1.401.830	1.399.359	1.537.037	1.512.899	1.554.463	152.633	10,9%
Mobile Churn (%)	(2,1%)	(1,8%)	(1,9%)	(2,1%)	(2,0%)	(1,7%)		0,0%-p
Postpaid churn (%)	(1,1%)	(1,0%)	(1,1%)	(1,2%)	(1,2%)	(1,0%)		0,0%-p
Fixed BB Churn (%)	(0,9%)	(1,1%)	(1,1%)	(1,0%)	(1,1%)	(1,2%)		(0,2%-p)

(1) ARPU (average revenue per user) is calculated as monthly average of the quarter.

(2) Definition adjustment of fixed BB (FBB) ARPU calculation as of 1 January 2025 in relation with systemchange (S4H); for comparability reasons including adjustment of previous year's values.

(3) Mobile voice traffic is defined as minutes used on the company's network, both outbound and inbound. Promotional traffic and traffic not associated to the Company's mobile customers (roaming-in, MVNOs, interconnection of third parties and other business lines) is also included. Traffic volume is not rounded.

(4) Mobile data traffic is defined as Terabytes used by the company customers for both uploads and downloads (1TByte = 10*12 bytes). Promotional traffic is included. Traffic not associated with the Company's mobile customers (roaming-in, MVNOs, interconnection of third parties and other business lines) is also included. Traffic volume is not rounded.